

# New Tooling Customer Account Information

Please complete the following form in full to establish a new customer purchasing account.

To complete the customer set-up process, please send the customer the Toolmex Credit Application forms. **We require customers to send in a signed credit application, signed terms and conditions, and bank release form.** We will accept an attached credit reference sheet along with the signed Toolmex forms. The account will be set up once all required paperwork is received.

[Click here for Toolmex Credit Account Application](#)

[Click here for Uniform Sales & Use Tax Certificate](#)

## Internal Information

Rep ID / Name

Lead Source

Location

[Sales Territory](#)  
(click to view territory map)

Customer Type

Customer Category

## Company Information

Company Name

Main Contact

Job Title

Email

Phone Number

Ext

Fax

## Billing Information

Address 1

Address 2

City

State

Zip

Country

AP Contact

Email

Phone Number

Ext

Fax

## Shipping Information

Check if same as Billing Address

Address 1

Address 2

City

State

Zip

Country

Preferred Shipping Carrier

Shipping Account Number

## Discount Information

### Part Number Prefix Discounts

Select discount for each part number group from available drop down choices:

1s

5s

6s

8s

### Palbit Discounts

Chose one by clicking radio button next to pricing library name:

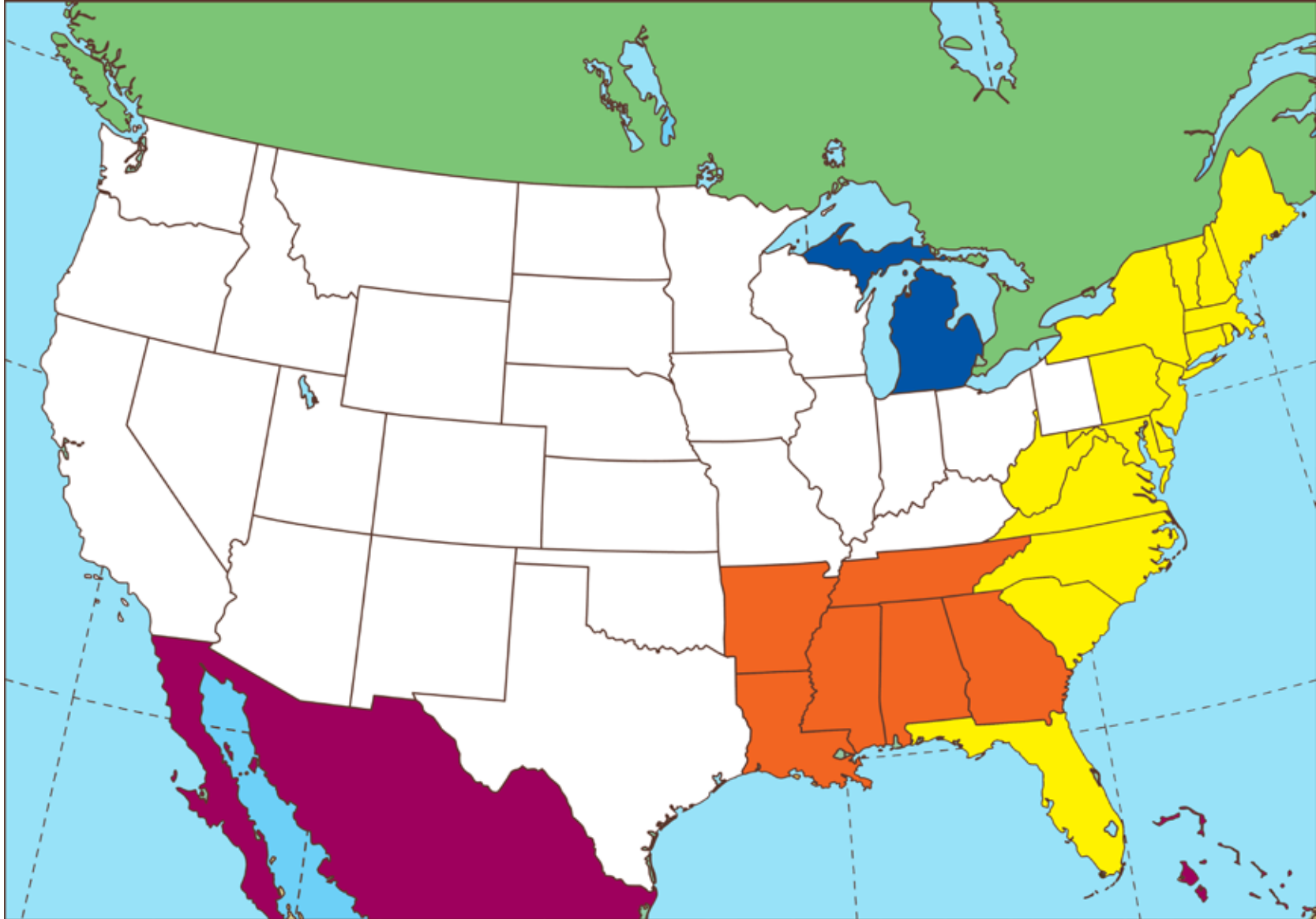
	Sales Pricing Library ID		
Discount Group	PALBIT-DIRECT	PALBIT-STANDARD	PALBIT-PREMIUM
IDXPARTS	20%	10%	20%
IDXPDRIL	20%	20%	25%
IDXPMILL	20%	30%	35%
INSPALUM	40%	40%	50%
INSPDRIL	30%	40%	40%
INSPGRVP	35%	40%	60%
INSPMILL	40%	40%	55%
INSPREM	35%	40%	50%
INSPTHRD	25%	40%	40%
INSPTURN	40%	40%	60%

## Additional Discounts, Comments or Notes



Tooling Systems

# P21 Territory IDs



● CUT-NE  
● CUT-SC-1

● CUT-MI  
○ CUT-OTHER

● CUT-CANADA & CANADA  
● CUT-LATIN